

The Inner Circle

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Check Out Our New Logo!

You may have noticed something different on materials you have been receiving lately from us here at Citizen Advisory Group. Well, that's because we have a completely new look!

We have launched a new logo and look to our entire practice. You will begin seeing this logo more and more on everything we do and everything you receive from us.



We have quite the story about why we have switched our colors and logo! If you would like to know the story of our new logo, ask us next time you see us!

Hello Everyone,

What a great night! I cannot express a more sincere thank you for your attendance at our Appreciation Event. We understand that you are the reason for our success and we promise to continue to earn your business every single day. One of the primary keys to that is our continuing education.

I am excited about the next few months as I travel around the country to learn from top advisors. As many of you know, I have been a featured speaker all over the country at various industry events in the past few months. We have been fortunate to become mentors to companies from six states with many more to come. Even though I am speaking, I learn tremendously.

In August I will head to Las Vegas for the annual Senior Market Advisor Expo. I have been to this event many times in the past and it is always beneficial. I am even more excited about the Million Dollar Round Table "Top of the Table" convention in Palm Springs, California. This is a great event filled with the best of the best advisors sharing ideas on how to better serve their clients. I am honored to be named to this elite group and cannot wait to share with you all that I can learn.

We will be sending a survey out in the next few weeks. I ask that you be honest and fill it out to the best of your ability. Your comments will be instrumental in how we service your accounts and conduct business here at CAG. I thank you in advance.

Sincerely,

Jeffery M. Bucher

Client Appreciation Dinner





**Congratulations
To Our
Drawing
Winners!**

Cleveland Indians Package

Grand Prize Winner
Ryan Arno

Ticket Packages

Cynthia Pruett
Marilyn Dachentaus
Carol Decker
Dave Cjaika

Stranahan Package

Rachel Bahnsen

CPA Prepared Tax Return

Ron Fisher

Eat Free For A Year at Cafe Marie

Larry Miller

Tony Bennett Concert Package

Phil and Sheila Vrzal

Shirley Spears

Gayle and Herman Kurrelmeier

On Saturday, July 16th, Citizen Advisory Group hosted our 1st Annual Client Appreciation Event to simply say "Thanks!" to all of our clients! The event was held at The Pinnacle in Maumee, Ohio.

The party was themed with our new color scheme -- gold and black. Good conversations, delicious food and delightful entertainment were just a few of the highlights of the night.

A Very Big Heartfelt "THANK YOU"
To All Those Who Attended!!



Kevin Bucher and Jeff Bucher presenting a \$600 check to the 2010 Referral Drawing Winner, Dorothy Harvey.

Make sure to read September's newsletter for details on how you can qualify for the 2011 Referral Program!

For more info call 877-883-1CAG

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We Want To Know

Soon you will be receiving our annual satisfaction survey in the mail. This is your chance to let us know what we do good, what you would like us to do better and some types of activities and events you would like to see us host in the future.

Upcoming Dinner Educational Events

August 18 - Mancy's Italian

September 13 - Red Pig Inn

September 15 - Hancock Histocial Museum

October 11 - The Pioneer Mill of Tiffin

October 13 - The Pioneer Mill of Tiffin

Interested in joining us?

Call 419-872-0204

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